**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS113”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 29 April 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CUSTOMISED FLATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R9,133,239,929.00

**Bond Code** FRS113

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** TBA % (as coupon is only known on before payment date) ((3 Month JIBAR as at 30 January 2014+3.60%) \* n/N + (50%\*3 Month JIBAR) \* (N-n) / N)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 29 April 2019

**Books Close** 25 July, 25 October, 25 January and 25 April

**Interest Payment Date(s)** 29 July, 29 October, 29 January and 29 April

**Last Day to Register** By 17:00 on 24 July, 24 October, 24 January and 24 April

**Issue Date** 29 April 2014

**Date Convention** ModifiedFollowing

**Interest Commencement Date** 29 April 2014

**First Interest Payment Date** 29 July 2014

**ISIN No.** ZAG000115478

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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